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privateMetrics Valuation Factsheet

Global Private Equities

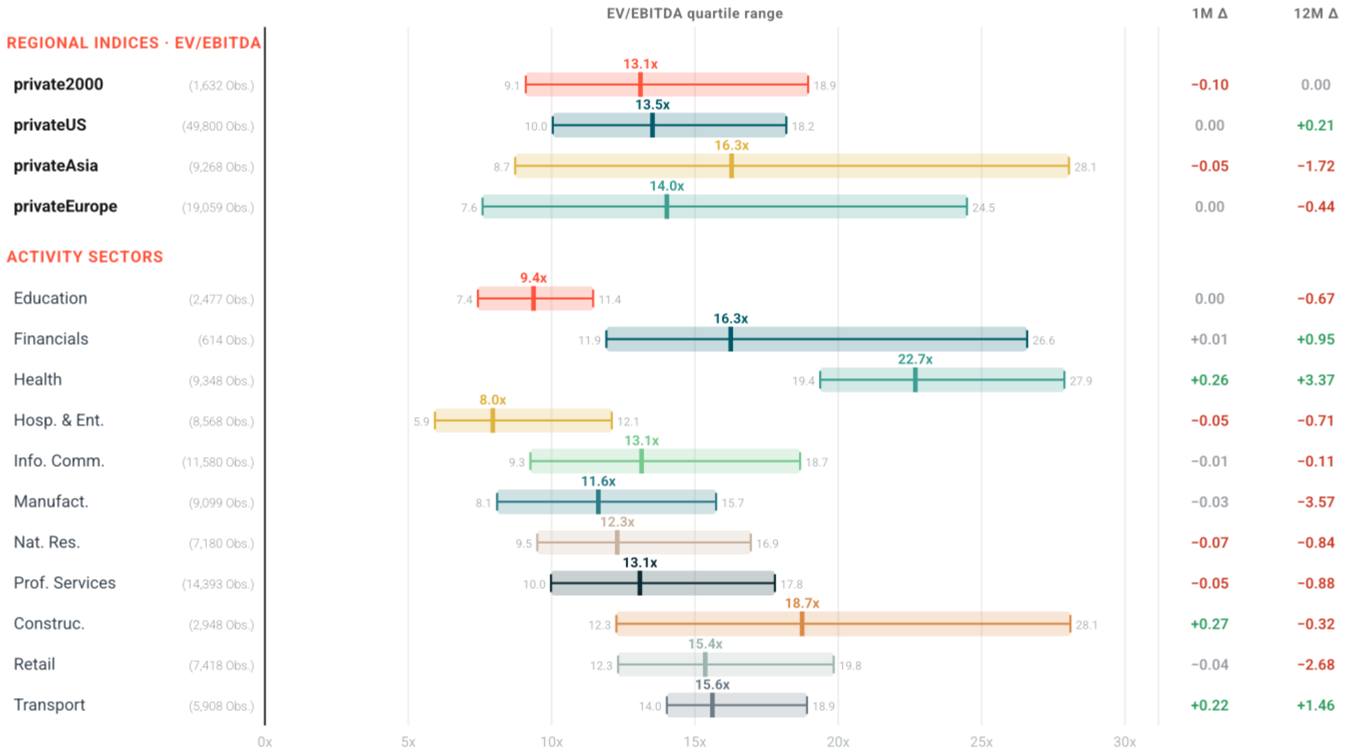
JUNE 2026

PRIVATEMETRICS® AT A GLANCE

USD54Tr+ Market Capitalisation*	**1.2M+** private companies	**150+** countries	**11** activity sectors	**10-year** track record
75M+ prices computed	**80+** metrics	**1,000+** PECCS® segment combinations	**6M+** accessible datapoints (equity)	**Monthly** update frequency

privateMetrics provides investors in private equity with timely, representative, robust and transparent market valuation metrics that can be customised to create the most relevant anchor point for private equity investment valuations. The chart below shows trailing **EV/EBITDA** across regional indices and PECCS® activity sectors as of June 2026 — each bar spans the 1st (Q1) to 3rd (Q3) quartile with the thick tick at the median (Q2). The two right-hand columns show the change in the median multiple over 1 month and 12 months (in EV/EBITDA turns).

PRIVATE EQUITY UNIVERSE MULTIPLES (UNADJUSTED) — EV/EBITDA



DATA SEGMENTS*

by geography 9 regions, 150+ countries available

by PECCS® class Industry Activity (59 subclasses), Lifecycle Phase (3), Revenue Model (4), Customer Model (2), Value Chain (3)

by style Large Cap, Mid-Market, Small Cap, Thematic, Growth or Value

AVAILABLE METRICS PER SEGMENT

Valuation P/Sales, P/E, EV/EBITDA**, EV/Sales**, P/Book, EBITDA/Sales, EBIT**/Sales, Net Income**/Sales, Net Debt/Assets, Revenue growth**, Dividend/Revenue

Performance Return on Assets, Return on Equity, Return on Capital Employed, Net Operating Income, Net Debt/Equity

Risk Return volatility (3Y/5Y/10Y), Value-at-Risk 97.5% & 99.5%, Max Drawdown

CUSTOMISATION OPTIONS

Risk Factor	Adjustment
Size	Level of revenue
Revenue Growth	Revenue growth level
Leverage	Level of debt to rev.
Profitability	EBITDA margin level
Firm Maturity	Company age
Country risk	Term spread level

* Multiples are defined as the ratio of EV to unadjusted trailing EBITDA and exclude estimates that are negative or over 50. Cutoff values for the first (25th percentile), second (50th percentile) and third (75th percentile) quartiles are provided. ** Using trailing values and unadjusted profit measures. Private Equity-backed Universe (PEU) is constructed from the Broad private Market Universe (BMU) by filtering for size and profits that resemble PE portfolio companies. Data as of 30 June 2026.

"ANCHORING" VALUATION DATA WITH PRIVATEMETRICS® & INFRAMETRICS®

The market anchoring approach: An asset pricing model cannot predict prices perfectly, but a good model calibrated with data from the relevant (private) market provides a robust starting point, or **Market Valuation Anchor (MVA)** . The MVA is recalculated each month based on new market conditions, eliminating the staleness found in private valuations. Because the model is calibrated using private-market prices, no illiquidity premium needs to be added — removing a frequent contributor to valuation staleness.

An MVA is characterised by three features: **granular** sector & geography, a **representative** risk profile in terms of factor exposures, and it is **robust**in the number of data points used to produce an average value.

STEP 1 **Pick geography & market segments**
TICCS® or PECCS® — combine segments like activity and business model for more granularity.

STEP 2 **Customise βs for the asset**
For each known risk factor, the company fits into a peer group by risk exposure.

STEP 3 **Compute the Valuation Anchor**
Because each factor is independent, the multiples are averaged across factors to obtain the Anchor multiple.

> Once obtained, the MVA can be adjusted for asset- or deal-specific characteristics, clearly distinguished from the market effect on prices.

Example MVA for a US Manufacturing B2B company · June 2026

	SEGMENT / EXPOSURE	EV/EBITDA	DATA POINTS
Global Market EBITDA multiple		**13.8x**	79.5k
MARKET SEGMENTS			
United States		13.5x	49.8k
B2B	Customer model	—	
B2B Manufacturing		11.5x	5.6k
RISK FACTOR PROFILE WITHIN THE SEGMENTS			
Size	Med exposure	10.9x	1.1k
Growth	High exposure	12.3x	1.1k
Leverage	Med exposure	11.1x	1.1k
Profitability	Med-High exposure	9.5x	1.1k
Maturity	Low exposure	14.1x	1.1k
MVA multiple	average across factors	**11.6x**	

Data & functionalities available in the MS Excel add-in. The MVA multiple is the average of the risk-factor-adjusted EV/EBITDA multiples and is illustrative for the stated segment as of 30 June 2026.

START YOUR PRIVATE ASSET 2.0 JOURNEY TODAY

LONDON OFFICE

100 Wood Street London EC2V 7AN United Kingdom +44 (0)207 332 5600

SINGAPORE OFFICE

One George Street #15-02 Singapore 049145 +65 6653 8575

CONTACT

Email sales@sipametrics.com Web sipametrics.com

PEI SIPA