



INSTITUTIONAL INVESTORS ONLY

PRIVATE WORKSHOP

Private assets in the **total portfolio**

A closed-door workshop for pension plans on the Total Portfolio Approach and benchmarking with private assets, convened by SIPA and EDHEC the morning after SIPA Day 2026.

WHEN

Friday 16 October 2026

9:00 am to noon, followed by lunch

WHERE

The Iroquois Hotel

49 W 44th Street, New York, NY 10036



**Scientific Infra
& Private Assets**

With EDHEC Infrastructure & Private Assets Research Institute

Guided by Evan Clarke and Frédéric Blanc-Brude

FRIDAY 16 OCTOBER 2026 · THE IROQUOIS HOTEL, NEW YORK

The programme

An open conversation between six to eight pension plans and the EDHEC team working on the Total Portfolio Approach.

9:00 **Arrival and coffee**

9:30 **Welcome**
Frédéric Blanc-Brude, CEO, SIPA

10:00 **The Total Portfolio Approach and private assets**
Evan Clarke, EDHEC Infrastructure & Private Assets Research Institute

10:45 **Discussion with the workshop participants**
Guided by **Evan Clarke** and **Frédéric Blanc-Brude**
What North American pension plans run into when integrating private assets in the total portfolio, how private asset risk is measured and benchmarked today, and what research and data would help.

12:00 **Lunch**

ABOUT THE WORKSHOP

The aim is to understand the issues North American pension plans encounter when integrating private assets in the total portfolio, and to steer new research at EDHEC and new product development at SIPA towards those needs.

Participants receive a participant-only report on the day's discussions. Attendance is by confirmation only and limited to asset owners.